



February 13, 2026

News Release (translation)

Company name: FUKOKU Co., Ltd.
 Representative: Ikuo Oshiro, President & CEO
 Securities code: 5185; TSE Prime
 Inquiries: Yoshisuke Matsuoka, Director
 and Corporate Officer, CFO
 Telephone: +81-48-615-4400

Notice Concerning Revisions to Full-Year Consolidated Financial Results Forecasts

FUKOKU Co., Ltd. (the “Company”) hereby announces that it has revised its full-year consolidated financial results forecasts for the fiscal year ended in March 31, 2026, which was announced on May 15, 2025, as described below.

1. Revisions to Full-Year Consolidated Financial Results Forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025, to March 31, 2026)

	(Million Yen)				
	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	88,000	5,000	5,000	3,500	217.13
Revised forecasts (B)	88,000	3,700	3,700	2,100	147.65
Change (B-A)	-	-1,300	-1,300	-1,400	-
Change (%)	-	-26.0%	-26.0%	-40.0%	-
(Reference) Actual consolidated results for the previous fiscal year (FY ended in March 31, 2025)	89,657	4,721	4,569	2,931	181.87

(Reasons for revision)

Regarding the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2026, although net sales have been affected by weak vehicle sales of Japanese automakers in China and ASEAN and by a decline in orders for certain products domestically, the Company expects overall results to be broadly in line with its plan due to steady orders for EV-related products in Korea and a change in the fiscal year-end of its consolidated subsidiary in India. On the profit and loss side, however, the Company has been unable to fully offset the continued high level of domestic raw material costs and rising labor costs through efforts such as productivity improvements, rationalization and price pass-through, and these factors are affecting profitability. While the Company will continue to pursue all possible companywide measures to improve earnings, achieving the previously announced full-year consolidated earnings forecast has become difficult; accordingly, the Company is revising its forecast as described above.

There are no changes to the dividend forecast from the previous forecast.

*The above forecasts represent the Company’s best judgment based on the information currently available. For various reasons, actual results may vary from these forecasts.

(End)