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News Release (translation)

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Notice Concerning Revisions to Full-Year Consolidated Financial Results Forecasts

FUKOKU Co., Ltd. (the "Company") hereby announces that it has revised its full-year consolidated financial results forecasts for the fiscal year ended on March 31, 2027, which was announced on May 15, 2026, as described below.

1. Revisions to Full-Year Consolidated Financial Results Forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026, to March 31, 2027)

(Million Yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	85,000	3,300	3,300	2,300	161.72
Revised forecasts (B)	90,000	4,000	4,000	2,800	196.78
Change (B-A)	5,000	700	700	500	-
Change (%)	5.9	21.2	21.2	21.7	-
(Reference) Actual consolidated results for the previous fiscal year (FY ended March 31,2026)	90,025	3,806	3,864	1,144	73.67

(Reasons for revision)

Regarding the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027, the Company expects to exceed the previously announced performance forecasts. Given the steady consolidated net sales supported by stable sales in the Functional Parts Business, Anti-Vibration Parts Business, and Hose Business, and operating profit reflecting the positive effects of initiatives undertaken in the previous fiscal year to improve productivity, optimize pricing, and phase out unprofitable or low-margin products, together with the impact of the situation in the Middle East through the first half, the progress of efforts to reflect increases in raw material and other costs in selling prices, and the expected impact of these factors and beyond, the Company will revise its forecasts of financial results upward to net sales of 90 billion yen (up 5 billion yen from the initial forecast), operating profit of 4 billion yen (up 700 million yen), ordinary profit of 4 billion yen (up 700 million yen), and profit attributable to owners of the parent of 2.8 billion yen (up 500 million yen).

During the consolidated first-half period ended September 30, 2026, while the Japanese economy continued on a gradual recovery trend, supported by improved employment and income conditions and the effects of various government policies, the economic outlook is expected to remain uncertain due to geopolitical instability, including tensions in the Middle East, rising energy and raw material prices and inflation, US trade policies, and developments in the Chinese economy, among other factors.
In the automotive industry, market trends warrant close monitoring, given the intensifying competition in China due to domestic economic conditions, the earnings outlook for automakers—particularly Japanese automakers, and the current adjustment phase in electric vehicle demand resulting from policy changes and other factors.
Even under these circumstances, the Company believes that the effects of the reforms aimed at future growth, while prioritizing earnings growth and improvements in capital efficiency, are beginning to materialize.
The Company will continue to advance its transformation initiatives with the aim of achieving sustainable growth and enhancing corporate value over the medium-to-long term.

There are no changes to the dividend forecast from the previous forecast.

*The above forecasts represent the Company's best judgment based on the information currently available. For various reasons, actual results may vary from these forecasts.

(End)